

FORM83
Reporting of loan agreement details under Foreign Exchange Management Act, 1999
(for all categories and any amount of loan)

Instructions:

1. The format should be completed in duplicate and submitted to the Director, Department of Statistical Analysis & Computer Services, Balance of Payments Statistics Division, C-8/9, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 through designated Authorised Dealer within 7 days from the date of signing loan agreement between borrower and lender.
2. Do not leave any column blank. Furnish *complete particulars* against each item. Where any particular item is not applicable write "N.A." against it,
3. All dates should be in format YYYYMM/DD, such as 2004/01/21 for January 21, 2004.
4. Before forwarding form 83 to the *Reserve Bank*, the Authorised Dealer must properly scrutinise all the *related original* documents and ensure that form is complete in all respects and strictly in order as per latest rules.
5. If space is not sufficient for giving full information/particulars against any item, a separate sheet may be attached to the form and serially numbered as Annexure.
6. Firms/Companies obtaining sub-loans through DFIs/FIs/Bank&NBFCs etc. should not *complete this* form but approach the concerned financial institution directly for reporting.

For RBI (DESACS) Use only		Loan key:											
M	Received on	Action Taken on		Loan Classification									
CS-DR S Team													

Agreement Details (To be filled by borrowers of External Commercial Borrowings)

PART-A
BASIC DETAILS

Loan title/Project													
Loan Identification Number (LIN)													
No. and Date of RBI approval (if applicable)													
Loan Key Number (allotted by RBI)													
Agreement Date (YYYY/MN4/DD)													
Currency Name		Currency code (SWIFT)											
Amount (in FC)		(For RBI Use)											
Guarantee Status		Guarantor (Name, Address, contact number etc.)											
(Use code as per Box 1)		Multi-Currency Type											
Name and address of the Borrower (Block Letters)		Name and address of lender/foreign supplier/lesser (Block Letters)											
Contact Person's Name:													
Designation:													
Phone No.													
Fax No:		Country:											
E-mail ID		E-mail ID											
(For PBI DESACS use)		(For RBI DESACS use)											

Borrower Category (Tick in appropriate box)		Category	F
Public Sector Unit	Private Sector Unit		
Detailed category (tick below)		Multi-lateral Institution	
Bank		-Foreign-Government (Bilateral Agency)	
	1 Reg.	Export	

	No.	Credit/Insurance Institution	
Financial Institution (Other than NBFQ)		Indian Commercial Bank branch working abroad	
No-n-Financial Corporation		Other Commercial Bank	
Serving Households		Supplier of Goods	
5th-er (-Specifo)		Leasing Company Company/Finance	
		Foreign Collaborator/ Foreign Equity Holder(with details of amount and percentage holding in the paid-up equity capital of the borrower company)	
		International Capital Market	
		Other (Specify)	
<i>Please tick if a foreign holding company</i>			Please tick in case lender holds 10 per cent or more equity capital in borrower company
Specify Authorised Dealer's Name. and bank code			Lender's <i>Reference/IBRD No.</i> (if it is a IBRD loan)
Bank Code Part I			
Part II:			
Fax			
E-mail ID:			

**PART B
OTHER DETAILS**

Loan approval Scheme (Tick in appropriate Box)		Maturity Details	
Under Short-term credit/ loans		Effective Date of the Loan	
Automatic Route		Last Date of Disbursement	
Approved by RBI		Maturity Date (Last payment date)	
Financial Lease		Grace Period (Years. Months)	
Approved by Govt.			
		Economic Sector/Industry Code (See Box 3)	
Purpose of Borrowings Code (See box 2)			
If import, specify the Country of Import (if more than one country, attach details):			
Type of Loan/credit			
Buyers' Credit		Suppliers' Credit	
Line of Credit		Export Credit from Bilateral Sources	
Commercial loan/Syndicated Loan(attach sheet for percentage		Securities instruments - Bonds, ECP, FRN etc.	

distribution among lenders)				
Financial Lease		Others -(Specify)		
Refinancing of old loans: LIN/Reg. No. of he old loan				
Approval No. Date:		Amount refinanced		Reason:
Hedging risks using		Interest rate swap	Currency swap	Other (Specify)

PART C
SCHEDULE OF TRANSACTIONS

merest Payment Schedule:							
First Payment Date				Number of Payments in a Year			
Fixed Rate.							
Floating Rate:		Margi		Cap Rate:		Floor Rate*	
Base							

Schedule of Draw-Down

Tranche No.	Date (YY-YY/MM/DD)	Currency	Amount	If mom than one equal installments	
(Please see note below)				Total Number of drawals	No. of drawls in a calendar year

- Note: 1. In the case of Import of goods or services, date of Import may be furnished against date of draw down.
2. In the case of Financial Lease date of acquisition (Import) of the goods is to be mentioned as date of drawdown.
3. In the case of Securitised Instruments, date of issue may be shown as date of draw down
4. In case more than equal drawdown transactions are shown in a row above, date of first transaction to be mentioned,

Principal Repayment Schedule						
Date(YYYY/MM/DD)(First repayment date)	Currenc y	Amount in FC in each transaction	If more than one equal instilments		Annuity Rate (if annuity payment)	
			Number of instilments	No. of payments in a calendar year		
Please tick in appropriate Boxes if those options are there in the loan agreement in, Can be executed after,			Call Option,	Percent of Debt	Put Option	Percent of Debt
Note In the case of annuity payments, please indicate each equal installment of principal and interest amount with rate. In the case of principal repayment using a percentage profile, percentages may also be syndicated. Penal Interest for late: Fixed % per annum or Base Margin:						
				% per annum of: % of Undrawn Amount		

Other Charges

Charge	Expected Date of Payment	Currenc y	Amount	In case of many equal payments	
				No. of payments in a year	Total number of payments

We hereby certify that the particulars given above are true and correct to the best of our knowledge and belief. No material information has been withheld and/or misrepresented.

Place :

Date : STAMP (Signature of Company Secretary)

Name :

[For use of Authorised Dealer]

We certify that the borrower is our regular customer and enjoys substantial credit facilities with us.

Place :

STAMP

Date (Signature of Authorised Official)

Name:

Designation

Name of the bank/branch

BANK CODE

<i>BOX 1: Guarantee Status Code</i>			<i>BOX 2: Purpose of Borrowings Code</i>		
Sr. No.	Code	Description	Sr. No.	Code	Description
1	GG	Govt. of India Guarantee	1	IC	Import of Capital goods
2	CG	Public sector Guarantee	2	IN	Import of non capital good
3	PB	Public sector Bank Guarantee	3	AG	Acquisition of goods
4	FI	Financial Institution Guarantee	4	SL	Onward lending or sub lending
5	MB	Multilateral/ Bilateral Institution Guarantee	5	RL	Local sourcing of cap goods (rupee expenditure)
6	PG	Private Bank Guarantee	6	RC	Working capital (rupee expenditure)
7	PS	Private Sector Guarantee	7	RP	Prepayment of earlier loan
8	MS	Mortgage of Assets/ Security	8	IP	Interest payments
9	OG	Other Guarantee	9	PS	Payments for services
10	NN	Not Guaranteed	10	OT	Others

BOX 3: Industry codes to be used

<i>Industry Group Name</i>	<i>Industry Description</i>	<i>Code</i>
Plantations	Tea	111
	coffee	112
	Rubber	113
	Others	119
Mining	Coal	211
	Metal	212
	Others	219
Petroleum & Petroleum products		300
Manufacturing		
Agricultural products (400)	Food	411
	Beverages	412
	Sugar	413
	Cigarettes & tobacco	414
	Breweries & distilleries	415
	Others	419
Textile Products (420)		421
	Jute & coir goods	422
	Silk & rayon	423
	Other textile	429
Transport equipment (430)	Automobiles	431
	Auto accessories & parts	432
	Ship-building equipments & stores	433
	Railway equipment & stores	434
	Others	439
Machinery & tools (440)	Textile machinery	441
	Agricultural machinery	442
	Machine tools	443
	Others	449
Metal & metal products (450)	Ferrous (iron & steel)	451
	Non-ferrous	452
	Special alloys	453
	Others	459
Electrical, electronic goods & machinery (460)	Electrical goods	461
	Cables	462
	Computer hardware & computer based systems	463
	Electronic valves, tubes & others	464
	Others	469
Chemicals & Allied products (470)	Fertilizers	471
	Dyes & dyes stuff	472
	Medicines & pharmaceuticals	473
	Paints & varnishing	474
	Soaps, detergents, shampoos, shaving product	475
	Others	479
	Others of NW. (480)	Cement
Other building materials		482
Leather & leather products		483
Wood products		484
Rubber goods		485
Paper & paper products		486
Typewriters & other office equipment		487
Printing & publishing		488
Miscellaneous		489

Trading		500
Construction & turnkey projects		600
Transport		700
Utilities (800)	Power generation, transmission & distribution	811
	Others	812
Banking sector		888
Services		900
Telecommunication services		911
Software development services		912
	Technical engineering & consultancy services	913
	Tours & Travel services	914
	Cold storage, canning k-warehousing services	915
	Media advertising & entertainment services	916
Financial services		917
Transport services		919
Others (Not classified elsewhere)		999